

(4)

Unit-IV

8. (a) Explain the various modes of demergers.
(b) Write a note on post-merger reorganisation. 5+5
9. (a) Examine the different aspects of alliances.
(b) What are the guidelines of SEBI for alliances. 6+4

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M.B.A. (CM) (IV-Sem) Examination, 2015
(Corporate Restructuring)

CM(B) 044

Time Allowed : Three Hours] [Maximum Marks : 70

Note : Answer five questions in all. Question No.1 is compulsory. Attempt any one question from each Unit.

1. Briefly answer the following: 3×10=30
- (a) Distinguish between Mergers and amalgamations.
 - (b) What is presentation of petitions?
 - (c) How demerger and reconstruction?
 - (d) What are reverse mergers?
 - (e) What is voluntary winding up?
 - (f) Explain Buy-back of shares.

(2)

- (g) Differentiate between hybrid and shares.
- (h) Discuss the scope of corporate restructuring.
- (i) What are bail-out takeovers?
- (j) What do you understand by the term EcBs?

Unit-I

- 2. (a) Explain the procedure of commencing meetings. 3+7
- (b) Discuss the financial, accounting, economic and HR aspects of mergers and amalgamations.
- 3. (a) Discuss the relevance and also modes of corporate restructuring in the present global scenario. 8+2
- (b) Elaborate the effects of mergers on small investors.

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Unit-II

- 4. Examine the various types of takeovers and also discuss its various legal and procedural aspects. 10
- 5. Explain the revival and restructuring of sick units and also mention their various problems. 10

Unit-III

- 6. (a) Evaluate the finding of mergers and acquisitions through various types of financial Instruments. 7+3
- (b) Differentiate between rehabilitation finance and management buyouts.
- 7. Discuss the methods and also factors affecting valuation of shares. 10

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